

# Loan Application

For Home Loans, Investment Property Loans and Equity Loans

Before you sign this form, please read the section titled 'Protection of your Privacy' shown in the Declarations and Authorities section on page 12 to 14

## Personal Details – Person 1

Title (eg Mr, Ms)	Family name
<input type="text"/>	<input type="text"/>

First name	Middle name(s)
<input type="text"/>	<input type="text"/>

Date of birth	Gender	Email Address
<input type="text"/>	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="text"/>

Marital status

<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> Defacto
<input type="checkbox"/> Separated	<input type="checkbox"/> Divorced	<input type="checkbox"/> Widowed

No. & age of dependants, excluding spouse

<input type="text"/>						
----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------

Existing customer?	If Yes: for how long?	Provide any BSB/account no.
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="text"/>	<input type="text"/>

My current residential address is:

<input type="text"/>	Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Country (if not Australia)					
Date moved there (specify month and year)					

My current residential status is:

<input type="checkbox"/> Home has mortgage	<input type="checkbox"/> Rent/Board
<input type="checkbox"/> Own home	<input type="checkbox"/> Live with parents/relatives

First home buyer?	<input type="checkbox"/> Yes <input type="checkbox"/> No
-------------------	--

Resident of (if not Australia)	<input type="text"/>
--------------------------------	----------------------

Home phone number	Mobile phone number
<input type="text"/>	<input type="text"/>

Postal address (leave blank if the same as your residential address)

<input type="text"/>	Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Country (if not Australia)					

Previous residential address (complete if you have been at your current address for less than 3 years – full 3 year history required)

<input type="text"/>	Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Country (if not Australia)					
Date moved there	From			To	

My previous residential status was:

<input type="checkbox"/> Home has mortgage	<input type="checkbox"/> Rent/Board
<input type="checkbox"/> Own home	<input type="checkbox"/> Live with parents/relatives

## Personal Details – Person 2

Guarantors must use application from Introducer Net (Forms Section)

Title (eg Mr, Ms)	Family name
<input type="text"/>	<input type="text"/>

First name	Middle name(s)
<input type="text"/>	<input type="text"/>

Date of birth	Gender	Email Address
<input type="text"/>	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="text"/>

Marital status

<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> Defacto
<input type="checkbox"/> Separated	<input type="checkbox"/> Divorced	<input type="checkbox"/> Widowed

No. & age of dependants, excluding spouse

<input type="text"/>						
----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------

Existing customer?	If Yes: for how long?	Provide any BSB/account no.
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="text"/>	<input type="text"/>

My current residential address is:

<input type="text"/>	Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Country (if not Australia)					
Date moved there (specify month and year)					

My current residential status is:

<input type="checkbox"/> Home has mortgage	<input type="checkbox"/> Rent/Board
<input type="checkbox"/> Own home	<input type="checkbox"/> Live with parents/relatives

First home buyer?	<input type="checkbox"/> Yes <input type="checkbox"/> No
-------------------	--

Resident of (if not Australia)	<input type="text"/>
--------------------------------	----------------------

Home phone number	Mobile phone number
<input type="text"/>	<input type="text"/>

Postal address (leave blank if the same as your residential address)

<input type="text"/>	Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Country (if not Australia)					

Previous residential address (complete if you have been at your current address for less than 3 years – full 3 year history required)

<input type="text"/>	Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Country (if not Australia)					
Date moved there	From			To	

My previous residential status was:

<input type="checkbox"/> Home has mortgage	<input type="checkbox"/> Rent/Board
<input type="checkbox"/> Own home	<input type="checkbox"/> Live with parents/relatives

## Authority for Employer/Accountant to Disclose Details

Full name of **Person 1**

### Employment Details – Person 1

Give details of your main job only. Attach details of additional jobs.

The title of my job is:

Self employed?

 Yes  No

My employment is:

<input type="checkbox"/> Full-time	<input type="checkbox"/> Part-time	<input type="checkbox"/> Temporary
<input type="checkbox"/> Casual	<input type="checkbox"/> Unemployed	<input type="checkbox"/> Social Security Recipient
<input type="checkbox"/> Student	<input type="checkbox"/> Home duties	<input type="checkbox"/> Family business
<input type="checkbox"/> Retired	<input type="checkbox"/> Other	

Employer's name

Employer's address

				Postcode				
Country (if not Australia)								

Contact name

Contact number

Work phone number

Time at current employment

From

### Accountant's Details – Person 1

Accountant's name (leave blank if you do not have an accountant)

Accountant's address

				Postcode				

Accountant's phone number

Accountant's fax number

### Declaration – Person 1

I authorise my employer or accountant to disclose any salary, employment or financial details to the Lender to assist in the assessment of this application. I also acknowledge that the Lender will provide a copy of this authority to my employer or accountant if they ask for details of the Lender's authority to obtain that information, but not any other part of the credit application.

### SIGN HERE – PERSON 1

Signature of **Person 1**

Date

Full name of **Person 2**

### Employment Details – Person 2

Give details of your main job only. Attach details of additional jobs.

The title of my job is:

Self employed?

 Yes  No

My employment is:

<input type="checkbox"/> Full-time	<input type="checkbox"/> Part-time	<input type="checkbox"/> Temporary
<input type="checkbox"/> Casual	<input type="checkbox"/> Unemployed	<input type="checkbox"/> Social Security Recipient
<input type="checkbox"/> Student	<input type="checkbox"/> Home duties	<input type="checkbox"/> Family business
<input type="checkbox"/> Retired	<input type="checkbox"/> Other	

Employer's name

Employer's address

				Postcode				
Country (if not Australia)								

Contact name

Contact number

Work phone number

Time at current employment

From

### Accountant's Details – Person 2

Accountant's name (leave blank if you do not have an accountant)

Accountant's address

				Postcode				

Accountant's phone number

Accountant's fax number

### Declaration – Person 2

I authorise my employer or accountant to disclose any salary, employment or financial details to the Lender to assist in the assessment of this application. I also acknowledge that the Lender will provide a copy of this authority to my employer or accountant if they ask for details of the Lender's authority to obtain that information, but not any other part of the credit application.

### SIGN HERE – PERSON 2

Signature of **Person 2**

Date

## Assets (What I Own) – All People

### Complete for ALL people applying for the loan

List all assets individually or jointly owned – attach details if there is insufficient space

**My real estate property assets are:** (do not include properties being purchased with this transaction)

Address of the property	Property description <i>e.g. house, unit, etc</i>	Situation	Property ownership (%)	Market value	Property used as security?

\* Other – please attach a list describing the arrangement, including the percentage of ownership.

**My cheque, savings, term deposit and other accounts are:**

Name of institution <i>e.g. name of bank, building society, etc</i>	Account type <i>e.g. cheque, savings, etc</i>	Owner	Current balance